SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

05th August 2026

Index Chart

(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24624.65	24614.90	**0.04%**
S&P BSE SENSEX	78581.00	78428.95	**0.19%**
NIFTY MID100	63605.25	63491.60	**0.18%**
NIFTY SML100	19783.70	19635.25	**0.76%**

(Source: NSE, BSE)

Market Wrap Up

- The domestic equity indices ended with modest gains after a volatile session, as the Reserve Bank of India (RBI) kept the policy repo rate unchanged at 5.25% and retained its 'neutral' stance, in line with market expectations. The central bank raised its FY27 GDP growth forecast to 6.7% from 6.6% and lowered its FY27 CPI inflation projection to 5% from the previous estimate of 5.1%. The Nifty ended above the 24,600 level.

- The S&P BSE Sensex advanced 152.05 points or 0.19% to 78,581. The Nifty 50 index rose 9.75 points or 0.04% to 24,624.65.

- The BSE 150 MidCap Index rose 0.34% and the BSE 250 SmallCap Index added 0.70%.

- Among the sectoral indices, the Nifty Metal index (up 1.72%), the Nifty Auto index (up 1.27%) and the Nifty Realty index (up 0.84%) outperformed the Nifty 50 index.

- Meanwhile, the Nifty Media index (down 1.58%), the Nifty Private Bank index (down 0.42%) and the Nifty FMCG Index (down 0.29%) the underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **August** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **8907** contracts at the end of the day.

- **Long** position build up for the **August** series has been witnessed in **BAJFINANCE**, **PNBHOUSING**, **BRITANNIA**.

- **Short** position build up for the **August** series has been witnessed in **RELIANCE**, **ONGC**, B**HARTIARTL, ICICIBANK**, **HDFCBANK**.

- **Unwinding** position for the **August** series has been witnessed in **SBIN**, **INFY**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57739.95	57907.20	-0.29%
NIFTY AUTO	29411.55	29041.30	1.27%
NIFTY FMCG	49383.50	49527.10	-0.29%
NIFTY IT	31404.05	31454.15	-0.16%
NIFTY METAL	13256.35	13032.30	1.72%
NIFTY PHARMA	26563.55	26597.50	-0.13%
NIFTY REALTY	898.70	891.20	0.84%
BSE CG	78040.20	78172.59	-0.17%
BSE CD	65381.91	65328.75	0.08%
BSE Oil & GAS	26340.23	26442.16	-0.39%
BSE POWER	7691.58	7683.26	0.11%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	66300.44	63957.53	3.66%
HANG SENG	25915.82	25852.92	0.24%
STRAITS TIMES	5581.37	5612.25	-0.55%
SHANGHAI	3878.43	3822.28	1.47%
KOSPI	6598.26	6358.95	3.76%
JAKARTA	6351.14	6319.61	0.50%
TAIWAN	44611.60	43360.66	2.88%
KLSE COMPOSITE	1748.17	1732.66	0.90%
All ORDINARIES	9405.40	9311.90	1.00%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	131134.15	124572.29
NSE F&O	125700.30	151282.85

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	943.42

(Source: NSE)

Corporate News

- **Oil and Natural Gas Corporation** reported a 112.3% jump in standalone net profit to Rs 17,033.81 crore for the quarter ended 30 June 2026 (Q1 FY27), compared with Rs 8,024.23 crore in the corresponding quarter of the previous fiscal. Revenue jumped 45.2% YoY to Rs 46,460.45 crore in the quarter ended 30 June 2026.

- **Bharti Airtel Ltd** reported a 37% year-on-year increase in consolidated net profit to Rs 8,167 crore for the quarter ended June 30. Revenue rose 18.4% year-on-year and 5.7% sequentially to Rs 58,539 crore.

- **Godrej Properties** reported a consolidated net profit of Rs 350.10 crore for the first quarter ended 30 June 2026, marking a 41.66% decline from Rs 600.12 crore recorded in the corresponding quarter of the previous fiscal. The company's total income fell 16.99% YoY to Rs 1,345.04 crore during the quarter.

- **Marico** posted consolidated net profit of Rs 630 crore, up 25% YOY from Rs 504 crore reported in the same quarter last year. India business delivered 11% volume growth, highest in the last 8 quarters. Revenue rose 23% to Rs 3,957 crore.

- **Ola Electric** has signed an MoU with Axis Energy to explore deploying up to 20 GWh of battery energy storage systems by 2032. The partnership marks the first large-scale commercial agreement for Ola's upcoming Mahashakti energy storage platform, which is set to launch on August 15, and aims to support India's growing demand for grid-scale energy storage.

- **ITC** posted net sales at Rs 16,907.60 crore in June 2026 down 14.39% from Rs. 19,749.91 crore in June 2025. Net profit at Rs. 3,578.82 crore in June 2026 down 27.15% from Rs. 4,912.36 crore in June 2025.

- **Bajaj Finserv** posted net sales at Rs 1,533.60 crore in June 2026 up 253.06% from Rs. 434.37 crore in June 2025. Net profit at Rs. 1,117.60 crore in June 2026 up 238.75% from Rs. 329.92 crore in June 2025.

- **NHPC** reported a 2.89% increase in consolidated net profit to Rs 1,095.87 crore on an 18.49% rise in revenue from operations to Rs 3,808.31 crore in Q1 FY27 compared

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
SHRIRAMFIN	1122.40	1087.30	**3.23%**
GRASIM	3224.00	3138.00	**2.74%**
JSWSTEEL	1330.00	1300.00	**2.31%**
HINDALCO	1040.00	1020.00	**1.96%**
NTPC	349.90	343.65	**1.82%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
TCS	2413.00	2460.00	**-1.91%**
APOLLOHOSP	8910.00	9050.00	**-1.55%**
HCLTECH	1350.00	1369.90	**-1.45%**
SUNPHARMA	1940.00	1964.00	**-1.22%**
JIOFIN	261.95	265.00	**-1.15%**

(Source: Moneycontrol)

with Q1 FY26.

- **Persistent Systems** posted net sales at Rs 4,117.80 crore in June 2026 up 26.39% from Rs. 3,258.08 crore in June 2025. Net profit at Rs. 402.02 crore in June 2026 up 7.5% from Rs. 373.99 crore in June 2025.

- **Torrent Pharmaceuticals** reported a 3.3% increase in consolidated net profit at Rs 566 crore in the first quarter ended June 30, 2026. The company had posted a consolidated net profit of Rs 548 crore in the corresponding quarter last fiscal. Revenue stood at Rs 4,921 crore as against Rs 3,178 crore in the year-ago period, it added.

- **Castrol India**'s profit after tax increased 42.5% YoY and 43.6% QoQ to Rs 347.70 crore in Q2 CY2026. Revenue rose 25.0% YoY and 21.1% QoQ to Rs 1,871.47 crore in the quarter ended 30 June 2026. Total income increased 25.2% YoY and 20.2% QoQ to Rs 1,885.47 crore.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- China's Outright Reverse Repo increased to 2400 CNY Billion in July from 1100 CNY Billion in June of 2026. Outright Reverse Repo in China averaged 1336.36 CNY Billion from 2024 until 2026.

- China RatingDog General Composite PMI fell to 50.8 in July 2026 from 53.6 in the previous month. The services PMI declined to 50.4 in July 2026 from 54.1 in June.

- U.S. trade deficit narrowed to $73.3 billion in June 2026 from $77.6 billion in May. Imports declined 1.8% to $388.0 billion while exports fell 0.9% to $314.7 billion.

- U.S. factory orders eased 0.3% from the previous month to $656.5 billion in June of 2026, extending the revised 1.1% decline in the previous month.

- U.K. S&P Global Composite PMI rose to 52.2 in July 2026 from 49.3 in June. The services PMI increased to 52.1 in July 2026, recovering from June's 48.8.

- Eurozone producer prices decreased 0.3% month-over-month in June 2026, the first fall in four months, following a 0.2% gain in May. Year-on-year, producer prices went up 4.6%, easing from a 5.9% rise in May.

- Eurozone S&P Global Eurozone Composite PMI was revised higher to 52 in July 2026 from a preliminary estimate of 51.9 and 50 in June. The services PMI rose to 51.7 in July of 2026 from 49.4 in June.

- Germany's S&P Global Composite PMI was revised higher to 51.3 in July 2026 from a preliminary of 51.2. The services PMI rose to 49.8 in July 2026 from 48.6 in June.

- France S&P Global Composite PMI rose to 49.4 in July 2026 from 47.2 in the previous month. The services PMI rose to 49.6 in July 2026, improved from June's 46.8.

- France's industrial production rose 0.1% month-on-month in June 2025, rebounding from a 0.1% drop in the previous month. On a yearly basis, industrial production fell 0.1%, reversing a 3.1% rise in the previous month.

- Japan's S&P Global Composite PMI Business Activity Index was revised lower to 52.7 in July 2026, edged lower from 52.8 in the previous month. The services PMI Business Activity Index was revised lower to 51.2 in July 2026, after a final reading of 52.2 in the previous month.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 76.27/bbl (IST 17:00).

- INR strengthened to Rs. 95.13 from Rs. 95.39 against each US$ resulting in daily change of 0.27%.

- The Reserve Bank of India (RBI) left its key repo rate unchanged at 5.25% for the fourth consecutive meeting in September. Cash Reserve Ratio in India remained unchanged at 3% in August while Reverse Repo Rate in India remained unchanged at 3.35% in July. Interbank Rate in India increased to 6.61% on Monday July 27 from 6.59% in the previous day.

- India's HSBC Composite PMI was confirmed at 54.3 in July 2026, eased from 57.1 in June. The services PMI was revised slightly higher to 53.3 in July 2026 from June's final reading of 57.4.

- India's sugar industry expects the government to implement additional measures to control rising prices of the sweetener. Prices increased 4.3% in the past week and nearly 17% in the past one month.

- Parliamentary amendments propose restoring merchant discount rates on UPI payments. This move aims to encourage digital transactions by allowing banks to charge fees. The Reserve Bank of India will determine these charges on person-to-merchant payments. Payment platforms could see significant revenue generation from these new charges. This development follows UPI companies' struggles to build profitable payment businesses.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 06/08/2026

Britannia Industries Limited	Financial Results
Hero MotoCorp Limited	Financial Results
Apollo Tyres Limited	Financial Results
Blue Star Limited	Financial Results
BOSCH HOME COMFORT INDIA LIMITED	Financial Results
Campus Activewear Limited	Financial Results
Aegis Logistics Limited	Financial Results
Albert David Limited	Financial Results
Bajaj Electricals Limited	Financial Results
BLS E-Services Limited	Financial Results/Stock Split
Carraro India Limited	Financial Results
Chaman Lal Setia Exports Limited	Financial Results
Chemplast Sanmar Limited	Financial Results
Coffee Day Enterprises Limited	Financial Results
COSMO FIRST LIMITED	Financial Results
Crompton Greaves Consumer Electricals Limited	Financial Results
Digjam Limited	Financial Results
Edelweiss Financial Services Limited	Financial Results/Fund Raising
EIH Limited	Financial Results
Elin Electronics Limited	Financial Results
Emcure Pharmaceuticals Limited	Financial Results
Finolex Industries Limited	Financial Results
Firstsource Solutions Limited	Financial Results
Fortis Healthcare Limited	Financial Results
G R Infraprojects Limited	Financial Results
Garware Hi-Tech Films Limited	Financial Results
Goodluck India Limited	Financial Results
Gulshan Polyols Limited	Financial Results
HCL Infosystems Limited	Financial Results
Healthcare Global Enterprises Limited	Financial Results
Hikal Limited	Financial Results
Hindustan Construction Company Limited	Financial Results
IFB Industries Limited	Financial Results
Igarashi Motors India Limited	Financial Results
India Shelter Finance Corporation Limited	Financial Results
Interarch Building Solutions Limited	Financial Results/Stock split/Fund Raising

IRM Energy Limited	Financial Results
JSW Holdings Limited	Financial Results
Kewal Kiran Clothing Limited	Financial Results
Kirloskar Oil Engines Limited	Financial Results
Kokuyo Camlin Limited	Financial Results
Le Travenues Technology Limited	Financial Results
Life Insurance Corporation Of India	Financial Results
Linc Limited	Financial Results
Lupin Limited	Financial Results
Mirza International Limited	Financial Results
Mold-Tek Technologies Limited	Financial Results
Muthoot Microfin Limited	Financial Results
Nazara Technologies Limited	Fund Raising
NCC Limited	Financial Results
Parag Milk Foods Limited	Financial Results
PG Electroplast Limited	Financial Results
Premier Energies Limited	Financial Results
Prime Focus Limited	Financial Results
Procter & Gamble Health Limited	Financial Results
Rain Industries Limited	Financial Results/Dividend
Rategain Travel Technologies Limited	Financial Results
S.J.S. Enterprises Limited	Financial Results
Sai Life Sciences Limited	Financial Results
Samvardhana Motherson International Limited	Financial Results
Sandur Manganese & Iron Ores Limited	Financial Results
Saurashtra Cement Limited	Financial Results
Shankara Buildpro Limited	Financial Results/Stock Split
Shipping Corporation Of India Limited	Financial Results
Siemens Energy India Limited	Financial Results
Signatureglobal (India) Limited	Financial Results
Sinclairs Hotels Limited	Financial Results
Sonata Software Limited	Financial Results/Dividend
Sula Vineyards Limited	Financial Results
Sundrop Brands Limited	Financial Results
Suprajit Engineering Limited	Financial Results
Suven Life Sciences Limited	Financial Results
The Anup Engineering Limited	Financial Results
Total Transport Systems Limited	Financial Results/Dividend
Transrail Lighting Limited	Financial Results
Trent Limited	Financial Results
TTK Healthcare Limited	Financial Results
Varroc Engineering Limited	Financial Results
Vijaya Diagnostic Centre Limited	Financial Results

Vikram Solar Limited	Financial Results
Visaka Industries Limited	Financial Results/Dividend

(Source: NSE)

Corporate Actions as on 06/08/2026

Bharat Gears Limited	Dividend - Re 1 Per Share
Genesys International Corporation Limited	Rights 3:5 @ Premium Rs 45/-
InfoBeans Technologies Limited	Dividend - Re 0.50 Per Share & Special Dividend - Re 0.50 Per Share
Investment & Precision Castings Limited	Dividend - Re 1 Per Share
Linde India Limited	Dividend - Rs 4 Per Share/Special Dividend - 8 Per Share
Lumax Auto Technologies Limited	Dividend - Rs 5.50 Per Share
Lumax Industries Limited	Dividend - Rs 55 Per Share
Mindteck (India) Limited	Dividend - Re 1 Per Share
Nexus Select Trust	Distribution - Rs 2.442 Consisting Of Rs 1.041 As Interest/ Re 0.861 Per Unit As Dividend/ Re 0.003 Per Unit As Other Income/ Re 0.537 Per Unit As Repayment Of Spv Level Debt
Praj Industries Limited	Dividend - Rs 3.60 Per Share
Rane Holdings Limited	Dividend - Rs 47 Per Share
Shanti Gold International Limited	Rights 19:295 @ Premium Rs 205/-
Tasty Bite Eatables Limited	Dividend - Rs 10 Per Share

(Source: NSE)

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